

QUARTERLY OUTLOOK OF CONSTRUCTION AND MACRO ECONOMY

January 2019

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QUARTERLY OUTLOOK OF CONSTRUCTION AND MACRO ECONOMY

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Table 1 CONSTRUCTION INVESTMENT(at Current Prices, 100 million ven)

Fiscal Year	2000	2005	2010	2014	2015	2016	2017	2018	2019
Total construction	661,948	515,676	419,282	511,410	509,828	535,700	560,200	568,400	582,200
rate of change from previous FY	-3.4%	-2.4%	-2.4%	-0.3%	-0.3%	5.1%	4.6%	1.5%	2.4%
Public construction	299,601	189,738	179,820	228,616	212,752	223,800	230,400	229,500	244,400
rate of change from previous FY	-6.2%	-8.9%	0.3%	1.3%	-6.9%	5.2%	2.9%	-0.4%	6.5%
Private residential building	202,756	184,258	129,779	141,210	147,439	156,800	159,900	162,000	160,500
rate of change from previous FY	-2.2%	0.3%	1.1%	-10.6%	4.4%	6.3%	2.0%	1.3%	-0.9%
Private non-residential building	93,429	92,357	69,116	93,110	100,046	104,800	116,200	118,900	119,300
rate of change from previous FY	-0.5%	3.4%	-9.5%	10.6%	7.4%	4.8%	10.9%	2.3%	0.4%
Private civil engineering	66,162	49,323	40,567	48,474	49,591	50,300	53,700	58,000	58,000
rate of change from previous FY	2.5%	5.3%	-10.9%	7.0%	2.3%	1.4%	6.8%	8.0%	0.0%

Table 2 CONSTRUCTION INVESTMENT(at 2011 Prices, 100 million ven)

Fiscal Year	2000	2005	2010	2014	2015	2016	2017	2018	2019
Total construction	704,937	546,984	425,236	486,124	483,655	507,165	519,689	516,900	527,300
rate of change from previous FY	-3.6%	-3.5%	-2.8%	-3.6%	-0.5%	4.9%	2.5%	-0.5%	2.0%
Public construction	321,414	202,841	182,508	217,128	201,623	211,436	213,250	208,800	221,600
rate of change from previous FY	-6.5%	-10.2%	-0.3%	-2.1%	-7.1%	4.9%	0.9%	-2.1%	6.1%
Private residential building	212,532	193,752	131,488	134,230	140,418	149,191	149,160	148,000	145,600
rate of change from previous FY	-2.3%	-0.6%	1.0%	-13.4%	4.6%	6.2%	0.0%	-0.8%	-1.6%
Private non-residential building	98,762	97,526	70,097	88,424	94,294	98,496	106,998	107,000	107,100
rate of change from previous FY	-0.7%	2.4%	-9.7%	6.8%	6.6%	4.5%	8.6%	0.0%	0.1%
Private civil engineering	72,229	52,865	41,143	46,342	47,320	48,042	50,281	53,100	53,000
rate of change from previous FY	2.1%	3.4%	-11.4%	3.7%	2.1%	1.5%	4.7%	5.6%	-0.2%

Table 3 MACRO ECONOMY(at Current Prices, 100 million ven)

Fiscal Year	2000	2005	2010	2014	2015	2016	2017	2018	2019
GDP	5,284,466	5,256,427	4,994,289	5,182,352	5,329,830	5,367,950	5,474,085	5,527,721	5,610,045
rate of change from previous FY	1.2%	0.8%	1.5%	2.2%	2.8%	0.7%	2.0%	1.0%	1.5%

Table 4 MACRO ECONOMY(at 2011 Prices, 100 million ven)

Fiscal Year	2000	2005	2010	2014	2015	2016	2017	2018	2019
GDP	4,641,826	4,925,261	4,930,297	5,107,040	5,174,263	5,219,789	5,316,781	5,375,712	5,426,199
rate of change from previous FY	2.5%	2.0%	3.3%	-0.4%	1.3%	0.9%	1.9%	1.1%	0.9%
Public investment	400,179	282,617	246,746	260,838	256,782	258,408	259,701	261,486	277,628
rate of change from previous FY	-7.3%	-7.8%	-7.1%	-2.0%	-1.6%	0.6%	0.5%	0.7%	6.2%
Private residential investment	216,520	200,161	138,924	146,637	151,998	161,590	160,497	157,446	155,844
rate of change from previous FY	-0.5%	-0.4%	2.5%	-9.9%	3.7%	6.3%	-0.7%	-1.9%	-1.0%
Private non-residential investment	726,522	783,391	675,522	798,437	811,543	807,450	844,442	871,456	887,387
rate of change from previous FY	6.3%	7.7%	2.0%	3.4%	1.6%	-0.5%	4.6%	3.2%	1.8%
Private consumption	2,639,718	2,814,270	2,866,470	2,936,812	2,957,616	2,957,831	2,988,679	3,012,475	3,035,776
rate of change from previous FY	1.4%	1.6%	1.5%	-2.6%	0.7%	0.0%	1.0%	0.8%	0.8%
Net exports of goods & services	-134,823	-70,554	13,142	-73,146	-70,212	-32,224	-13,568	-17,025	-21,112
rate of change from previous FY	11.8%	-17.1%	-161.6%	-28.9%	-4.0%	-54.1%	-57.9%	25.5%	24.0%

Table 5 HOUSING STARTS(1000 Units)

Fiscal Year	2000	2005	2010	2014	2015	2016	2017	2018	2019
Housing starts	1,213.2	1,249.4	819.0	880.5	920.5	974.1	946.4	955.1	927.2
rate of change from previous FY	-1.1%	4.7%	5.6%	-10.8%	4.6%	5.8%	-2.8%	0.9%	-2.9%